**INTEREST RATES MARKET NOTICE**

**Date: 14 August 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC233”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 17 August 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED CPI NOTE**

**Bond Code** FRC233

**Nominal Issued** R 200,000,000.00

**Issue Price** 124.53271%

**Coupon** 2.7500%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2022

**Books Close** 22 January, 22 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on21 January, 21 July

**Issue Date** 17 August 2015

**Date Convention** Modified Following

**Interest Commencement Date** 17 August 2015

**First Interest Payment Date** 31 January 2016

**Base CPI** 87.355958958

**ISIN No.** ZAG000128752

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC233%20Pricing%20Supplement%2020150817.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC233%20Pricing%20Supplement%2020150817.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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